



## Latest updates

**November 26th, 2024** – PSP Capital Inc. has issued its first C\$1 billion 30-year bond, with a 4.25 % coupon, maturing December 1<sup>st</sup>, 2055.

**November 18, 2024** – Moody's affirms PSP's credit rating at 'Aaa'/P-1'; Outlook Stable.

**October 15, 2024** – DBRS Morningstar confirms PSP AAA/R-1 (high) ratings, with all trends stable.

**October 2, 2024** – PSP Capital Inc. has issued a US\$1.25 billion bond, with a 3.75% coupon, maturing October 2, 2029.

**September 5, 2024** – PSP Capital Inc. has issued a A\$1.0 Kangaroo benchmark green bond transaction, with a 4.50% coupon, maturing September 5, 2031.

**July 4, 2024** – PSP Capital Inc. has issued a C\$600 million increase of the 3.75% senior notes maturing June 15, 2029.

**July 2, 2024** – PSP Capital has issued an inaugural EUR 750 million benchmark transaction, with 3.25% coupon, maturing July 2, 2034.

**June 26, 2024** – Fitch Ratings affirms PSP's credit rating at 'AAA'/F1+; Outlook Stable.

**February 12, 2024** – PSP Capital Inc. has issued a C\$750 million increase of the 4.15% senior notes maturing June 1, 2033.

**February 6, 2024** – PSP Capital has issued an inaugural A\$1.5 billion Kangaroo benchmark transaction, with a 4.60% coupon, maturing February 6, 2029.

**January 17, 2024** – S&P Global Ratings affirms PSP AAA/A-1+ ratings, with a stable outlook.

**January 15, 2024** – PSP Capital has launched a new A\$ Kangaroo Program

**December 20, 2023** – Moody's affirms PSP's credit rating at 'Aaa'/P-1'; Outlook Stable.

**November 10, 2023** – DBRS Morningstar confirms PSP AAA/R-1 (high) ratings, with all trends stable.

**September 14, 2023** – PSP Capital Inc. has issued a C\$500 million increase of the 4.15% senior notes maturing June 1, 2033.

**August 31, 2023** – PSP Capital Inc. has issued its second C\$1 billion green bond, with a 4.40 % coupon, maturing December 2nd, 2030.

**June 29, 2023** – Fitch Ratings affirms PSP's credit rating at 'AAA'/F1+; Outlook

Stable.

**June 28, 2023** – PSP Capital Inc. has issued a C\$1.25 billion bond, with a 4.15% coupon, maturing June 1<sup>st</sup>, 2033.

**May 5, 2023** – PSP Capital has launched a Euro Commercial Paper Program (ECP).

**February 6, 2023** – PSP Capital Inc. has issued a C\$650 million increase of the 3.75% senior notes maturing June 15, 2029.

**January 11, 2023** – S&P Global Ratings affirms PSP AAA/A-1+ ratings, with a stable outlook.

**December 2, 2022** – DBRS Morningstar confirms PSP AAA/R-1 (high) ratings, with all trends stable.

**November 28, 2022** – PSP Capital Inc. has issued a C\$750 million bond, with a 3.75% coupon, maturing June 15, 2029.

**July 5, 2022** – Fitch Ratings assigns initial 'AAA'/F1+' ratings to Public Sector Pension Investment Board; Outlook Stable.

**June 29, 2022** – PSP Capital Inc. has issued a US\$1 billion bond, with a 3.50% coupon, maturing June 29, 2027.

**June 21, 2022** – PSP Capital Inc. mandates Barclays, BMO Capital Markets, Goldman Sachs International and Morgan Stanley for a US\$ 5-year fixed rate benchmark transaction in 144A/3(c)(7) RegS format.

**June 9, 2022** – PSP Investments posts 10.9% return in fiscal year 2022.

**March 3, 2022** – PSP Capital Inc. has issued a US\$600 million bond, with a floating rate of SOFR + 24 bps, maturing March 3<sup>rd</sup>, 2025.

**February 25, 2022** – PSP Capital Inc. has issued its first ever C\$1 billion green bond, with a 2.60% coupon, maturing March 1<sup>st</sup>, 2032.

**February 14, 2022** – PSP Investments releases its Green Bond Framework. CICERO Shades of Green assigns environmental rating of “Medium Green” and “Excellent” governance score.

**February 1, 2022** – Moody's affirms PSP Aaa/P-1 ratings, with a stable outlook.

**January 18, 2022** – S&P Global Ratings affirms PSP AAA/A-1+ ratings, with a stable outlook.

**December 2, 2021** – DBRS Morningstar confirms PSP AAA/R-1 (high) ratings, with all trends stable.

**October 19, 2021** – PSP Capital Inc. has issued a US\$1 billion bond, with a 1.625% coupon, maturing October 26, 2028.

**October 18, 2021** – PSP Capital Inc. mandates BNP Paribas, Citi, Morgan Stanley and RBC Capital Markets for a US\$ 7-year fixed rate benchmark transaction in 144A/3(c)(7) RegS format.

**September 8, 2021** – PSP Capital Inc. has issued a US\$1.25 billion bond, with a 0.50% coupon, maturing September 15, 2024

**August 31, 2021** – PSP Capital Inc. mandates Barclays, HSBC, Goldman Sachs International and TD Securities for a US\$ 3-year fixed rate benchmark transaction in 144A/3(c)(7) RegS format.

**July 21, 2021** – Moody's affirms PSP Aaa/P-1 ratings, with a stable outlook.

**June 29, 2021** – PSP Capital Inc. has issued its first ever US\$1 billion bond, with a 1.00% coupon, maturing June 29, 2026.

**June 21, 2021** – PSP Capital Inc. mandates Citigroup, HSBC, RBC Capital Markets and TD Securities to manage their upcoming 5-year fixed rate US\$1B benchmark transaction in 144A/3(c)(7) RegS format with maturity date 29 June 2026.

**June 16, 2021** – PSP Investments posts 18.4% return in fiscal year 2021 and surpasses \$200 billion in assets under management.

**June 3, 2021** – Fitch Ratings assigns initial 'AAA'/F1+' ratings to Public Sector Pension Investment Board; Outlook Stable.

**February 24, 2021** – PSP Capital Inc. has issued a C\$1 billion bond, with a 1.50% coupon, maturing March 15, 2028.

**February 23, 2021** – PSP Capital Inc. has launched a C\$ 7-year fixed rate benchmark transaction.

**February 22, 2021** – PSP Capital Inc. mandates National Bank Financial, BMO Capital Markets and CIBC Capital Markets for a C\$ 7-year fixed rate benchmark transaction.

**January 25, 2021** – S&P Global Ratings affirms PSP AAA/A-1+ ratings, with a stable outlook.

**December 4, 2020** – DBRS Morningstar confirms PSP AAA/R-1 (high) ratings, with all trends stable.



